

**EXHIBIT "B"**



March 15, 2017

Dakota Plains Holding Co.  
Mr. Marty Beskow  
294 Grove Lane East  
Wayzata, MN 55391

Invoice: 284098  
Client: 651184.0

Professional services rendered through February 28, 2017:

Professional services related to the audit of the Company's financial statements and SEC filing.

01/04/2017	SEC Audit Procedures	Green,E	1.00
01/04/2017	SEC Audit Procedures	Hebert	7.00
01/13/2017	SEC Audit Procedures	Starr	3.00
		Current Amount	\$ 2,544.00
<b>Prior Balance as of 02/01/2017</b>			<u>0.00</u>
		Total Amount Due	\$ <u>2,544.00</u>

0 - 30	31- 60	61 - 90	91 - 120	Over 120	Balance
2,544.00	0.00	0.00	0.00	0.00	2,544.00

**DUE UPON RECEIPT**  
Late fees applied on past due balances  
Please include invoice number with remittance

*Remittance Address:*  
1400 West 7th Street, Suite 400 Fort Worth, Texas 76102  
billing@whitleypenn.com 817.259.9798

Austin Dallas Fort Worth Houston